MELCO RESORTS PHILIPPINES

July 14, 2017

THE PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention: MR. JOSE VALERIANO B. ZUÑO III OIC, Head of Disclosure Department

> **MR. NORBERTO T. MORENO** *Assistant Head, Disclosure Department*

Re: Public Ownership Report

Gentlemen:

We submit the attached computation of the public ownership of Melco Resorts and Entertainment (Philippines) Corporation as of June 30, 2017.

Thank you.

Very truly yours,

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T. ACADEMIA W

Melco Resorts and Entertainment (Philippines) Corporation www.melco-resorts-philippines.com

#### SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

## **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. July 14, 2017 Date of Report (Date of earliest event reported)
- 2. SEC Identification Number 58648 3. BIR Tax Identification No. 000-410-840-000
- 4. MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION Exact name of issuer as specified in its charter
- 5. PHILIPPINES Province, country or other jurisdiction of incorporation

6.		(SEC Use Only)
Indu	stry Classific	

1.1.1

- 7. Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañague City 1701 Address of principal office Postal Code
- 8. c/o (02) 866-9888 Issuer's telephone number, including area code
- 9. MELCO CROWN (PHILIPPINES) RESORTS CORPORATION Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

COMMON

5,665,328,150 Outstanding Debt: PhP 15 billion note facility 11. Indicate the item numbers reported herein: Item 9 - Other Events

We are submitting herewith the attached computation of the public ownership of Melco Resorts and Entertainment (Philippines) Corporation as of June 30, 2017.

### SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By: MARISSA T. ACADEMIA

Corporate Information Officer

July 14, 2017 Date

# MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION COMPUTATION OF PUBLIC OWNERSHIP AS OF June 30, 2017

Number of Issued Shares Less: Number of Treasury Shares				5,665,328,150 0
Number of Issued and Outstanding Shares Less: Non-Public Shareholdings	% to 10tai			5,665,328,150
	<u>Issued and</u> Oustanding Shares	<u>Number of</u> Shares	<u>Total</u>	
Directors and Officers				
Clarence Yuk Man Chung Chairman and President	0.11408%	6,463,138	6,463,138	
John William Crawford Independent Director	0.00009%	5,000	5,000	
Alec Y. W. Tsui Independent Director	0.02436%	1,379,908	1,379,908	
Johann M. Albano Director	0.00303%	171,480	171,480	
Maria Marcelina O. Cruzana Director	0.00022%	12,644	12,644	
Liberty Sambua Director	0.00006%	3,464	3,464	
Frances Marie T. Yuyucheng Director	0.00000%	100	100	
Geoffry Philip Andres Property President /Chief Operating Officer	0.01500%	849,566	849,566	
Marissa Tomacruz-Academia Corporate Secretary,Compliance Officer and Corporate Information Officer	0.00301%	170,759	170,759	
Marie Grace A. Santos Assistant Corporate Secretary and Alternate Corporate Information Officer	0.00000%	261	261	
Donald Tateishi Treasurer	0.00000%		-	
Affiliates				
MPHIL Corporation Direct MCE (Philippines) Investments Limited	3.06844%	173,837,068	173,837,068	
Direct	69.73012%	3,950,440,196	3,950,440,196	4,133,333,584

1,531,994,566

TOTAL NUMBER OF SHARES OWNED BY THE PUBLIC

PUBLIC OWNERSHIP PERCENTAGE						
Total Number of Shares Owned by the Public						
Total Issued and Outstanding Shares						
1,531,994,566						
5,665,328,150 =	27.04159%					
Required Public Ownership % =	10%					
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COMPLIED NOT COMP	PLIED					
	5 005 000 450					
Number of Issued and Outstanding Shares	5,665,328,150					
Number of Outstanding Shares	5,665,328,150					
Number of Treasury Shares	-					
Number of Listed Shares	4,971,828,150					
Number of foreign-owned shares	4,810,723,954					
Foreign ownership level (%)	84.92%					
Foreign ownership limit (%)	No limit					
Number of Stockholders	428					
Number of Shareholders owning						
at least one Boardlot each =	425					